

**New Client Information**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ DOB \_\_\_\_\_

Email Address \_\_\_\_\_

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Occupation \_\_\_\_\_ Annual Income \_\_\_\_\_

Education \_\_\_\_\_ Preferred Pronouns \_\_\_\_\_

What phone number is your preferred contact number? Cell / Home / Work

At what numbers may I contact you/leave a message? Cell / Home / Work

Is it ok to text you (scheduling questions only)? Y / N

How did you hear about me? \_\_\_\_\_

If referred, by whom? \_\_\_\_\_

**Presenting Concerns**

Please describe the main concern(s) that have prompted you to see me now. Is there a specific event or occurrence that caused you to seek help at this time?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How have these concerns changed or evolved over time?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please indicate your major life stressors over the past 12 months:

- |  |   |
|--|---|
| <input type="checkbox"/> Serious illness/injury      | <input type="checkbox"/> Death of a close friend or family member |
| <input type="checkbox"/> Major illness in the family | <input type="checkbox"/> Move                                     |
| <input type="checkbox"/> Divorce/Separation          | <input type="checkbox"/> Job change                               |
| <input type="checkbox"/> Other _____                 |   |

Please describe what you would like to be different in your life when you're done with therapy.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medical & Psychological Care**

Are you currently under medical care? Y / N

If yes, please explain/describe. \_\_\_\_\_  
\_\_\_\_\_

Name of Primary Care Physician & Phone Number: \_\_\_\_\_

Are you currently taking prescribed medications? Y / N

If yes, then please explain/describe. \_\_\_\_\_  
\_\_\_\_\_

List any psychiatric/mental health medications you have taken. Please circle those you are currently taking. \_\_\_\_\_  
\_\_\_\_\_

Have you been under the care of a psychiatrist, psychologist, or counselor? Y / N

If yes, please give the name, dates, and the nature of the issue(s) for which you sought help.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been hospitalized for a psychiatric or emotional health reason? Y / N

If yes, please describe. \_\_\_\_\_  
\_\_\_\_\_

Have you ever been in a drug or alcohol treatment program? Y / N

If yes, please describe. \_\_\_\_\_  
\_\_\_\_\_

Have you experienced any recent changes in:

- Sleep
- Nightmares
- Amount of Exercise
- Sexual Desire
- Eating/Appetite
- Weight
- Suicidal Thoughts

How would you characterize your overall health?

- Poor
- Fair
- Good
- Excellent

Do you consume any alcohol? Y / N

- Less than 1x/mo
- 1-3x/mo
- 1x/week
- Several x/week
- Every day
- Several x/day

Do you use any street drugs or misuse prescription drugs? Y / N

If yes, which drugs and how frequently?

\_\_\_\_\_  
\_\_\_\_\_

**Family of Choice Information**

Relationship status:  Single  Married/Partnered  Divorced  Widowed  Other: \_\_\_\_\_

Partner's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Education \_\_\_\_\_ Occupation \_\_\_\_\_

Child: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Child: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Child: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Family of Origin Information**

Father \_\_\_\_\_ Age \_\_\_\_\_ Education \_\_\_\_\_ Occupation \_\_\_\_\_

Mother \_\_\_\_\_ Age \_\_\_\_\_ Education \_\_\_\_\_ Occupation \_\_\_\_\_

Were/are your parents:  Divorced  Never Married  Still Married  Widowed

Are either/both of your parents deceased? Y / N \_\_\_\_\_

If yes, your age at time of their death? \_\_\_\_\_

Sibling \_\_\_\_\_ Age \_\_\_\_\_ Education \_\_\_\_\_ Occupation \_\_\_\_\_

Sibling \_\_\_\_\_ Age \_\_\_\_\_ Education \_\_\_\_\_ Occupation \_\_\_\_\_

Sibling \_\_\_\_\_ Age \_\_\_\_\_ Education \_\_\_\_\_ Occupation \_\_\_\_\_

Sibling \_\_\_\_\_ Age \_\_\_\_\_ Education \_\_\_\_\_ Occupation \_\_\_\_\_

Where are you in the birth order of siblings in your family? \_\_\_\_\_

Family history of:

- Depression
- Eating Disorder
- Sexual Abuse
- Chronic Illness
- Suicide Attempts
- Mental Illness
- Emotional Abuse
- Other \_\_\_\_\_
- Anxiety
- Violence
- Alcoholism/Addiction

**Spiritual Resources**

How significant a role does spirituality play in your life?

- None
- Somewhat important
- Significant
- Very Significant

Please describe your current religious affiliation or spiritual practice, if any.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Did religion play a significant role in your family of origin/upbringing? If so, please describe.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Other**

Have you ever thought about hurting yourself or actually done so? Y / N

If yes, how recently?

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Have you ever thought about hurting someone else or actually done so? Y / N

If yes, how recently?

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Are there significant losses that stand out in your life or seem to remain with you over time?

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Are there aspects of the current state of the world – climate change, political divisiveness, etc. – that are particularly distressing for you?

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Is there anything else you think I should know about prior to our beginning our work together?

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